#### IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:	) Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P.,1	) Case No. 19-34054 (SGJ)
Reorganized Debtor.	) )
	)

#### **CERTIFICATE OF SERVICE**

I, Jonathan J. Thomson, depose and say that I am employed by Kurtzman Carson Consultants LLC ("KCC"), the claims and noticing agent for the Reorganized Debtor in the above-captioned case.

On September 13, 2021, at my direction and under my supervision, employees of KCC caused the following documents to be served via Electronic Mail upon the service list attached hereto as **Exhibit A**:

- Notice of Removal of Matter from September 13, 2021 Hearing Docket [Docket No. 2827]
- Order Further Extending Period Within Which the Reorganized Debtor May Remove Actions Pursuant to 28 U.S.C. § 1452 and Rule 9027 of the Federal Rules of Bankruptcy Procedure [Docket No. 2828]
- Order Approving Debtor's Settlement with Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., Highland Income Fund, NexPoint Strategic Opportunities Fund, and NexPoint Capital, Inc. [Docket No. 2829]
- Appellee's Supplemental Designation of Record on Appeal [Docket No. 2832]
- Appellee's Supplemental Designation of Record on Appeal [Docket No. 2833]

Furthermore, on September 13, 2021, at my direction and under my supervision, employees of KCC caused the following documents to be served via First Class Mail upon the service list attached hereto as **Exhibit B**:

• Order Further Extending Period Within Which the Reorganized Debtor May Remove Actions Pursuant to 28 U.S.C. § 1452 and Rule 9027 of the Federal Rules of Bankruptcy Procedure [Docket No. 2828]

<sup>&</sup>lt;sup>1</sup> The Reorganized Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Reorganized Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

- Order Approving Debtor's Settlement with Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., Highland Income Fund, NexPoint Strategic Opportunities Fund, and NexPoint Capital, Inc. [Docket No. 2829]
- Appellee's Supplemental Designation of Record on Appeal [Docket No. 2832]
- Appellee's Supplemental Designation of Record on Appeal [Docket No. 2833]

Furthermore, on September 13, 2021, at my direction and under my supervision, employees of KCC caused the following documents to be served via Electronic Mail upon the service list attached hereto as **Exhibit C**:

- Notice of Removal of Matter from September 13, 2021 Hearing Docket [Docket No. 2827]
- Order Further Extending Period Within Which the Reorganized Debtor May Remove Actions Pursuant to 28 U.S.C. § 1452 and Rule 9027 of the Federal Rules of Bankruptcy Procedure [Docket No. 2828]

Furthermore, on September 13, 2021, at my direction and under my supervision, employees of KCC caused the following document to be served via Electronic Mail upon the service list attached hereto as **Exhibit D**; and via First Class Mail upon the service lists attached hereto as **Exhibit E** and **Exhibit F**:

• Order Further Extending Period Within Which the Reorganized Debtor May Remove Actions Pursuant to 28 U.S.C. § 1452 and Rule 9027 of the Federal Rules of Bankruptcy Procedure [Docket No. 2828]

Furthermore, on September 13, 2021, at my direction and under my supervision, employees of KCC caused the following document to be served via Electronic Mail upon the service list attached hereto as **Exhibit G**; and via First Class Mail upon the service list attached hereto as **Exhibit H**:

• Order Approving Debtor's Settlement with Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., Highland Income Fund, NexPoint Strategic Opportunities Fund, and NexPoint Capital, Inc. [Docket No. 2829]

Furthermore, on September 13, 2021, at my direction and under my supervision, employees of KCC caused the following document to be served via Electronic Mail upon the service list attached hereto as **Exhibit I**; and via First Class Mail upon the service list attached hereto as **Exhibit J**:

• Appellee's Supplemental Designation of Record on Appeal [Docket No. 2832]

Furthermore, on September 13, 2021, at my direction and under my supervision, employees of KCC caused the following document to be served via Electronic Mail upon the service list attached hereto as **Exhibit K**; and via First Class Mail upon the service list attached hereto as **Exhibit L**:

• Appellee's Supplemental Designation of Record on Appeal [Docket No. 2833]

Dated: September 16, 2021

/s/ Jonathan J. Thomson Jonathan J. Thomson KCC 222 N Pacific Coast Highway, Suite 300 El Segundo, CA 90245

# **EXHIBIT A**

#### Case 19-34054-sgj11 Doc 2846 Filed 09/16/21 Entered 09/16/21 19:21:29 Page 5 of 31

Core/2002 Service List Served via Electronic Mail

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· ·			
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Mark & Pamela Okada Familty Trust - Exempt			
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#### Case 19-34054-sgj11 Doc 2846 Filed 09/16/21 Entered 09/16/21 19:21:29 Page 6 of 31

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County, Upshur County, Fannin CAD, Tarrant			
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SEC Regional Office	Securities & Exchange Commission	Sharon Binger, Regional Director	philadelphia@sec.gov
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DE Secretary of State	State of Delaware		
	State of Delaware	Tax	
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Counsel for Mark Okada, the Mark & Pamela Okada Family Trust - Exempt Trust #1, the	State of Delaware	TON	
Counsel for Mark Okada, the Mark & Pamela Okada Family Trust - Exempt Trust #1, the Mark & Pamela Okada Familty Trust - Exempt	State of Delaware		
DE Secretary of State Counsel for Mark Okada, the Mark & Pamela Okada Family Trust - Exempt Trust #1, the Mark & Pamela Okada Familty Trust - Exempt Trust #2, the Okada Insurance Rabbi Trust and the Okada Family Foundation,Inc.	State of Delaware  Sullivan Cromwell LLP	Brian D. Glueckstein	gluecksteinb@sullcrom.com

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Description	CreditorName	CreditorNoticeName	Email
Equity Holders	The Dugaboy Investment Trust		gscott@myersbigel.com
	The Mark and Pamela Okada Family		
Equity Holders	Trust - Exempt Trust #1		mokadadallas@gmail.com
	The Mark and Pamela Okada Family		
Equity Holders	Trust - Exempt Trust #2		mokadadallas@gmail.com
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Counsel for Jean Paul Sevilla and Hunter Covitz			
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# **EXHIBIT B**

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Core/2002 Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
•			8080 North Central					_
Bank	BBVA	Michael Doran	Expressway	Suite 1500		Dallas	TX	75206
	Cole, Schotz, Meisel, Forman &		301 Commerce Street,					
Creditor	Leonard, P.A.		Suite 1700			Fort Worth	TX	76102
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
			225 Franklin Street, 18th					
Secured Creditor	KeyBank National Association	as Administrative Agent	Floor			Boston	MA	02110
Secured Creditor	KeyBank National Association	as Agent	127 Public Square			Cleveland	ОН	44114
Texas Attorney General	Office of the Attorney General	Ken Paxton	300 W. 15th Street			Austin	TX	78701
			Main Justice Building,	10th & Constitution				
Attorney General of the United States	Office of the Attorney General		Room 5111	Avenue, N.W.		Washington	DC	20530
US Attorneys Office for Northern			1100 Commerce Street,					
District of TX	Office of the United States Attorney	Erin Nealy Cox, Esq	3rd Floor			Dallas	TX	75202
		Revenue Accounting Division-						
TX Comptroller of Public Accounts	State Comptroller of Public Accounts	Bankruptcy Section	PO Box 13258			Austin	TX	78711
Equity Holders	Strand Advisors, Inc.		300 Crescent Court	Suite 700		Dallas	TX	75201
TX AG Office	Texas Attorney Generals Office	Bankruptcy-Collections Division	PO Box 12548			Austin	TX	78711-2548
			1500 Pennsylvania					
U.S. Department of the Treasury	US Department of the Treasury	Office of General Counsel	Avenue, NW			Washington	DC	20220
			Delaware Division of	Carvel State Office	820 N. French			
Delaware Division of Revenue	Zillah A. Frampton	Bankruptcy Administrator	Revenue	Building, 8th Floor	Street	Wilmington	DE	19801

Highland Capital Management, L.P. Case No. 19-34054

# **EXHIBIT C**

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Adversary Service List Served via Electronic Mail

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Adversary Service List Served via Electronic Mail

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# **EXHIBIT D**

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Litigation Parties Served via Electronic Mail

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# **EXHIBIT E**

#### Case 19-34054-sgj11 Doc 2846 Filed 09/16/21 Entered 09/16/21 19:21:29 Page 16 of 31

Adversary Service List Served via First Class Mail

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AG LONGON BIANCI	Butlet Show LLF	Sosiariu	2911 Tuttle Creek, Suite 1400		Dallas	1.7	73219	0
Affacted Darty	Charitable DAE Freed LD	a/a latarturat Caracrata Carriana	Courses Bou Cuita 2014	C T	C	_		Cayman
Affected Party	Charitable DAF Fund, LP	c/o Intertrust Corporate Services	Caymana Bay Suite 3211	George Town	Grand Cayma	ın		Islands
Counsel for Patrick Daugherty ("Mr.			1105 N. Market Street, Suite					
Daugherty")	Cross & Simon LLC	Michael L. Vild, Esquire	901		Wilmington	DE	19801	
			2200 Ross Avenue, Suite					
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Trust and Get Good Trust	Heller, Draper & Horn, L.L.C.	Collins, Greta M. Brouphy	2500		New Orleans	LA	70130	
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NexPoint Advisors, L.P., Highland Income								
Fund, NexPoint Strategic Opportunities			4350 Lassiter at North Hills					
Fund and NexPoint Capital Inc.	K&L Gates LLP	A. Lee Hogewood, III	Avenue Suite 300		Raleigh	NC	27609	
Counsel for Highland Capital	NGE Gales EEI	A. Lee Hogewood, III	Averide Suite 300		rtaleigii	INC	21003	
Management Fund Advisors, L.P.,								
NexPoint Advisors, L.P., Highland Income								
Fund, NexPoint Strategic Opportunities								
Fund and NexPoint Capital Inc.	K&L Gates LLP	Artoush Varshosaz	1717 Main Street, Suite 2800		Dallas	TX	75201	
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Management Fund Advisors, L.P.,								
NexPoint Advisors, L.P., Highland Income								
Fund, NexPoint Strategic Opportunities								
Fund and NexPoint Capital Inc.	K&L Gates LLP	James A. Wright III	1 Lincoln Street		Boston	MA	02110	
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NexPoint Advisors, L.P., Highland Income								
Fund, NexPoint Strategic Opportunities								
Fund and NexPoint Capital Inc.	K&L Gates LLP	Stephen G. Topetzes	1601 K Street, NW		Washington	DC	20006-1600	
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,	14 11 14 16 11 11	,	00414 : 04 4 0 14 0 500			<b>-</b> >/	70400	
Highland Dallas Foundation, Inc.	Kelly Hart & Hallman	Anderson, Katherine T. Hopkins	201 Main Street, Suite 2500		Fort Worth	TX	76102	
Counsel for CLO Holdco, Ltd. and			400 Poydras Street, Suite					
Highland Dallas Foundation, Inc.	Kelly Hart & Pitre	Amelia L. Hurt	1812		New Orleans	LA	70130	
Counsel for CLO Holdco, Ltd. and								
Highland Dallas Foundation, Inc.	Kelly Hart & Pitre	Louis M. Phillips	301 Main Street, Suite 1600		Baton Rouge	LA	70801	<u> </u>
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Counsel for UBS Securities LLC and UBS			330 North Wabash Avenue,		Ĭ Š			
AG London Branch	Latham & Watkins LLP	Asif Attarwala, Kathryn K. George	Ste. 2800		Chicago	IL	60611	
Counsel for UBS Securities LLC and UBS								
AG London Branch	Latham & Watkins LLP	Jeffrey E. Bjork, Kimberly A. Posin	355 S. Grand Ave., Ste. 100		Los Angeles	CA	90071	
Counsel for UBS Securities LLC and UBS		John John, Rimbony A. 1 Osin	555 C. Grana 7.vc., 516. 100		Los / trigeles	0,1	00071	
AG London Branch	Latham & Watkins LLP	Zachary F. Proulx, Jamie Wine	1271 Avenue of the Americas		New York	NY	10020	
AG LUNUUN DIANUN	Latitatii & Watkii S LLP	Lacriary F. Frount, Jamie Wille	121 I Avenue of the Americas		New TOIK	INT	10020	

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Adversary Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Counsel for Highland Capital									
Management Fund Advisors, L.P.,									
NexPoint Advisors, L.P., Highland Income									
Fund, NexPoint Strategic Opportunities		Davor Rukavina, Esq., Julian P.		500 N. Akard					
Fund and NexPoint Capital Inc.	Munsch Hardt Kopf & Harr, P.C.	Vasek, Esq.	3800 Ross Tower	Street		Dallas	TX	75202	
Counsel for CLO Holdco, Ltd.	Myers Bigel P.A.	Grant Scott, Director	4140 Park Lake Ave, Ste 600			Raleigh	NC	27612	
Counsel for UBS Securities LLC and UBS		Michael J. Merchant, Sarah E.		920 North King	ı				
AG London Branch	Richards, Layton & Finger PA	Silveira	One Rodney Square	Street		Wilmington	DE	19801	
			325 North St. Paul Street,						
Counsel for Hunter Mountain Trust	Rochelle McCullough, LLP	E. P. Keiffer	Suite 4500			Dallas	TX	75201	
Counsel for CLO Holdco, Ltd. and				2200 Ross	Suite				
Charitable DAF Fund, L.P.	Sbaiti & Company PLLC	Mazin A Sbaiti, Jonathan Bridges	J.P. Morgan Chase Tower	Avenue	4900W	Dallas	TX	75201	
			5700 Granite Parkway, Suite						
Counsel for Patrick Daugherty	Spencer Fane LLP	Jason P. Kathman	650			Plano	TX	75024	
Counsel for Defendants James Dondero		Deborah Deitsch-Perez, Michael P.	3102 Oak Lawn Avenue, Suite						
and Nancy Dondero	Stinson LLP	Aigen	777			Dallas	TX	75219	
Counsel for the Hunter Mountain Trust			919 North Market Street, Suite						
("Hunter")	Sullivan Hazeltine Allinson LLC	William A. Hazeltine, Esq.	420			Wilmington	DE	19801	
Counsel for Highland Capital		Brant C. Martin, Jason M. Rudd,	3131 McKinney Avenue, Suite						
Management Services, Inc.	Wick Phillips Gould & Martin, LLP	Lauren K. Drawhorn	100			Dallas	TX	75204	

Highland Capital Management, L.P. Case No. 19-34054

# **EXHIBIT F**

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#### Litigation Parties Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Acis Capital Management,			500 N. Akard Street,				
L.P. et al	c/o Brian P. Shaw, Esq.	Rogge Dunn Group, PC	Suite 1900		Dallas	TX	75201
		500 N. Akard St. Suite					
Brian P. Shaw		1900			Dallas	TX	75201
			500 N. Akard Street,				
Joshua & Jennifer Terry	c/o Brian P. Shaw, Esq.	Rogge Dunn Group, PC	Suite 1900		Dallas	TX	75201
<u> </u>			300 Crescent Court,				
McKool Smith, P.C.	Gary Cruciani, Esq.	McKool Smith	Suite 1500		Dallas	TX	75201
	c/o of Michael A. Battle,		1717 Pennsylvania Ave				
NWCC, LLC	Esq.	Barnes & Thornburg, LLP	N.W. Ste 500		Washington	DC	20006-4623
Patrick Daugherty/Andrew K.		3.					
York	Dylan O. Drummond	Gray Reed & McGraw, LLP	1601 Elm Street	Suite 4600	Dallas	TX	75201-7212
TERRY, JOSHUA N.		Address on File					

# **EXHIBIT G**

#### Case 19-34054-sgj11 Doc 2846 Filed 09/16/21 Entered 09/16/21 19:21:29 Page 21 of 31 Exhibit $_{\text{Exhibit G}}$

Adversary Service List Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Financial Advisor to Official Committee		Earnestiena Cheng, Daniel H	Earnestiena.Cheng@fticonsulting.com;
of Unsecured Creditors	FTI Consulting	O'Brien	Daniel.H.O'Brien@fticonsulting.com
		Melissa S. Hayward, Zachery Z.	MHayward@HaywardFirm.com;
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NexPoint Advisors, L.P., Highland			
Income Fund, NexPoint Strategic			
Opportunities Fund and NexPoint			
Capital Inc.	K&L Gates LLP	A. Lee Hogewood, III	Lee.hogewood@klgates.com
Counsel for Highland Capital		3	January State Co.
Management Fund Advisors, L.P.,			
NexPoint Advisors, L.P., Highland			
Income Fund, NexPoint Strategic			
Opportunities Fund and NexPoint			
Capital Inc.	K&L Gates LLP	Artoush Varshosaz	artoush.varshosaz@klgates.com
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NexPoint Advisors, L.P., Highland			
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Opportunities Fund and NexPoint			
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Management Fund Advisors, L.P.,			
NexPoint Advisors, L.P., Highland			
Income Fund, NexPoint Strategic			
Opportunities Fund and NexPoint			
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UBS AG London Branch	Latham & Watkins LLP	Asif Attarwala, Kathryn K. George	Kathryn.George@lw.com
Counsel for UBS Securities LLC and	Latriani & Watkins LLF	Asii Attaiwaia, Ratiiiyii R. George	jeff.bjork@lw.com;
UBS AG London Branch	Latham & Watkins LLP	Jeffrey E. Bjork, Kimberly A. Posin	kim.posin@lw.com
Counsel for UBS Securities LLC and	Latriam & Watkins LLi	Jenrey E. Bjork, Rimberry A. 1 osin	Zachary.Proulx@lw.com;
UBS AG London Branch	Latham & Watkins LLP	Zachary F. Proulx, Jamie Wine	Jamie.Wine@lw.com
Counsel for Highland Capital	Latriam & Watkins LLi	Zacriary 1 . 1 Todix, Jarrile Wille	Jamie. Wille wiw.com
Management Fund Advisors, L.P.,			
NexPoint Advisors, L.P., Highland			
Income Fund, NexPoint Strategic			
Opportunities Fund and NexPoint		Davor Rukavina, Esq., Julian P.	drukavina@munsch.com;
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Course for OLO Fibliaco, Lta.	wyers biger F.A.	Grant Geott, Director	mclemente@sidley.com;
		Matthew Clemente, Alyssa Russell,	alyssa.russell@sidley.com;
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Onsecured Creditors	Sidiey Austin LLF	i wonley	preid@sidley.com;
		Penny P. Reid, Paige Holden	pmontgomery@sidley.com;
Council for Official Committee of			
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Unsecured Creditors	Sidley Austin LLP	Chandler M. Rognes	crognes@sidley.com

# **EXHIBIT H**

#### Case 19-34054-sgj11 Doc 2846 Filed 09/16/21 Entered 09/16/21 19:21:29 Page 23 of 31 Exhibit H

Adversary Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Counsel for Highland Capital Management							
Fund Advisors, L.P., NexPoint Advisors,							
L.P., Highland Income Fund, NexPoint							
Strategic Opportunities Fund and NexPoint			4350 Lassiter at North Hills				
Capital Inc.	K&L Gates LLP	A. Lee Hogewood, III	Avenue Suite 300		Raleigh	NC	27609
Counsel for Highland Capital Management							
Fund Advisors, L.P., NexPoint Advisors,							
L.P., Highland Income Fund, NexPoint							
Strategic Opportunities Fund and NexPoint							
Capital Inc.	K&L Gates LLP	Artoush Varshosaz	1717 Main Street, Suite 2800		Dallas	TX	75201
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Fund Advisors, L.P., NexPoint Advisors,							
L.P., Highland Income Fund, NexPoint							
Strategic Opportunities Fund and NexPoint							
Capital Inc.	K&L Gates LLP	James A. Wright III	1 Lincoln Street		Boston	MA	02110
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Fund Advisors, L.P., NexPoint Advisors,							
L.P., Highland Income Fund, NexPoint							
Strategic Opportunities Fund and NexPoint							
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AG London Branch	Latham & Watkins LLP	Tomkowiak	Suite 1000		Washington	DC	20004
Counsel for UBS Securities LLC and UBS		Asif Attarwala, Kathryn K.	330 North Wabash Avenue,				
AG London Branch	Latham & Watkins LLP	George	Ste. 2800		Chicago	IL	60611
Counsel for UBS Securities LLC and UBS		Jeffrey E. Bjork, Kimberly A.					
AG London Branch	Latham & Watkins LLP	Posin	355 S. Grand Ave., Ste. 100		Los Angeles	CA	90071
Counsel for UBS Securities LLC and UBS							
AG London Branch	Latham & Watkins LLP	Zachary F. Proulx, Jamie Wine	1271 Avenue of the Americas		New York	NY	10020
Counsel for Highland Capital Management							
Fund Advisors, L.P., NexPoint Advisors,							
L.P., Highland Income Fund, NexPoint							
Strategic Opportunities Fund and NexPoint		Davor Rukavina, Esq., Julian		500 N. Akard			
Capital Inc.		P. Vasek, Esq.	3800 Ross Tower	Street	Dallas	TX	75202
Counsel for CLO Holdco, Ltd.	Myers Bigel P.A.	Grant Scott, Director	4140 Park Lake Ave, Ste 600		Raleigh	NC	27612

# **EXHIBIT I**

# Case 19-34054-sgj11 Doc 2846 Filed 09/16/21 Entered 09/16/21 19:21:29 Page 25 of 31 Exhibit I

Appellee Supplemental Service List Served via Electronic Mail

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Patrick and Highland Dallas			
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Counsel for CLO Holdco, Ltd., Mark			
Patrick and Highland Dallas			
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# **EXHIBIT J**

#### Case 19-34054-sgj11 Doc 2846 Filed 09/16/21 Entered 09/16/21 19:21:29 Page 27 of 31 Exhibit J

Appellee Supplemental Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
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Foundation, Inc.	Kelly Hart & Pitre	Louis M. Phillips	1600			Baton Rouge	LA	70801
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# **EXHIBIT K**

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Signing Counsel Service List Served via Electronic Mail

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	Michael M. Eidelman, Douglas J.	dlipke@vedderprice.com;
	Lipke, Thomas P. Cimino, Jr.,	tcimino@vedderprice.com;
	William W. Thorsness, David L.	wthorsness@vedderprice.com;
Vedder Price P.C.	Kane	dkane@vedderprice.com

# **EXHIBIT L**

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Signing Counsel Service List Served via First Class Mail

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	Michael M. Eidelman, Douglas J.				
	Lipke, Thomas P. Cimino, Jr.,				
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